Subsidized Guardianship Report

Topic: SM17 - Waiver

Program Id: r-sm1701-subd-guardianship

Program Name: SUBSIDIZED GUARDIANSHIP

Report Content: This report has two parts. The first part displays children in open family cases with a program assignment. The intent of this part is to show children who are part of a case assigned to a BMCW/county CPS or ongoing worker subject to the random moment time study. This part of the report will be used by the BFS time study staff.

The second part displays children that are in a closed family case and are part of a SG or Adoption case, children in a SG case, or children with a Legal Status of Adoption Finalized. These children no longer have any bearing on the time study since they are no longer being case managed. The intent of the second part is to show all of the rest of the children ever assigned for the SG waiver who are not shown in the first part of the report. This part of the report will help with doing cost/benefit analysis for the waiver evaluation.

The following logic should be used to split the report:

First pull all children with a SG program assignment with a begin date less than or equal to RPT End Date.
If the case (identified on the program assignment page) is open for any part during the RPT
AND EITHER no SG case has been created from the case (identified on the program assignment page) OR SG case is created after RPT Begin Date
AND there is no legal status record of 'Adoption Finalized' effective prior to RPT period Begin Date
THEN display all of the child's assignment information under section 1
ELSE display all of the child's assignment information under section 2 for remaining children.

Dependencies: None

Frequency: Monthly

Runtime Parameters: County, From Date, To Date.

Selection Criteria: Refer to individual fields below for details.

Sort Criteria: (1) County (Ascending), (2) Child's Last Name (Ascending), (3) Program Assignment Date (Ascending)

Page Breaks: by County Name and by Site Name

Output Data: The report has several outputs. The data is presented in a Cobol Report as well as in an Excel worksheet that can be sorted.

The Cobol report displays the following columns: Child's Name, Child's Person ID, Child's DOB Child's SSN, Case Name, Case ID, Subsidized Guardianship Assignment (control, experimental, and exempt), Assignment Date, Current Worker (last worker for closed cases), Adoption Finalized/SG Creation Date, and Case Closure Date. The report is broken down by county (initially only Milwaukee) and by site. The report output is in an Excel worksheet that can be sorted.

The Excel spreadsheet displays the following columns: Rpt Run Date, Report Begin Dt, Report End Dt, County of Case's Primary Worker, Site of Case's Primary Worker, Child Last Name, Child First Name, Child ID, Child Birth Date, Child SSN, Case Last Name, Case First Name, Case ID, SG Assignment, SG Assignment Date, Primary Worker Last Name, Primary Worker First Name, Primary Worker ID, Adoption Finalized Date, SG Case Creation Date, Case Closed Date, and Report Section.

Audience: BFS and BMCW staff.

Business Intent: The report results will be used for time study and to track other program costs for the cost/benefit portion of the waiver evaluation.

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         1        10        20        30        40        50        60        70        80        90       100       110       120       130
         ----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+--
DATE: MM/DD/YYYY                                Wisconsin Dept. of Health and Family Services                                Report ID:   SM1701
SM1701
Time: HH:MM AM                                     Division of Children and Family Services                                     Page:       xx
County: xxxxxx                                             Subsidized Guardianship
Site: xxxxxx

Report Begin Date: MM/DD/YYYY Report End Date: MM/DD/YYYY

SECTION 1 (Children with an open family case during the month.)

Child Name            Child    Child DOB  Case Name              SG Assign Type Worker Name           Adpt Final SG Open    Case Close
                      ID
Last Name, First Name 9999999  MM/DD/YYYY Last Name, First Name  Experimental   Last Name, First Name MM/DD/YYYY MM/DD/YYYY MM/DD/YYYY
                      9999999  MM/DD/YYYY                        Exempt                                                     MM/DD/YYYY
                      9999999  MM/DD/YYYY                        Control                                                    MM/DD/YYYY
                      9999999  MM/DD/YYYY                                                                                   MM/DD/YYYY

   SECTION 2 (Children in an open SG or Adoption case or children in a closed family case)

Child Name            Child    Child DOB  Case Name              SG Assign Type Worker Name           Adpt Final SG Open    Case Close
                      ID
Last Name, First Name 9999999  MM/DD/YYYY Last Name, First Name  Experimental   Last Name, First Name MM/DD/YYYY MM/DD/YYYY MM/DD/YYYY
                      9999999  MM/DD/YYYY                        Exempt                                                     MM/DD/YYYY
                      9999999  MM/DD/YYYY                        Control                                                    MM/DD/YYYY
                      9999999  MM/DD/YYYY                                                                                   MM/DD/YYYY

         1       10      20      30      40      50      60      70      80      90     100     110     120    130
         ----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----
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